



CITY OF CHICAGO
2006 STATEMENT OF FINANCIAL INTERESTS

740 North Sedgwick
Suite 500
Chicago, Illinois 60610
(312) 744-9660

YOUR NAME AND ADDRESS:

DEPARTMENT: _____

WORK ADDRESS: _____

YOUR WORK PHONE #: _____

SOCIAL SECURITY # (last 4 digits only): _____ TITLE: _____

General Instructions:

- (1) The following questions (except #9, #11, and #12) seek information regarding interests held in calendar year 2005.
(2) Pursuant to City Ordinance, you must complete this form and file it with the City of Chicago Board of Ethics.
(3) Refer to the Instruction Sheet for the definition of each term marked with an asterisk (*).

OTHER INCOME

1. In 2005, were you employed by any governmental unit other than the City of Chicago? Yes No

If yes, list the name of each governmental unit below.

2. In 2005, not including your position with the City, were you an employee, officer, director, associate, partner, or proprietor of, or did you serve in any advisory capacity for, any professional, business or other organization from which you received or derived income of more than \$2,500? Yes No

If yes, for each organization provide the following:

Name and Address Type of Organization Your Position

3. In 2005, did you receive compensation in excess of \$5,000 for professional,* business or other services rendered to a person* doing business* with the City of Chicago, the Chicago Transit Authority, Board of Education (including the Chicago School Reform Board of Trustees), Chicago Park District, Chicago City Colleges, or Metropolitan Pier and Exposition Authority? Yes No

If yes, provide the following for each person:

Name and Address Services Rendered Agency with Which Person Did Business

4. In 2005, did **your spouse or domestic partner*** receive compensation in excess of \$5,000 for professional*, business or other services rendered to a person* doing business* with the City of Chicago, the Chicago Transit Authority, Board of Education (including the Chicago School Reform Board of Trustees), Chicago Park District, Chicago City Colleges, or Metropolitan Pier and Exposition Authority? _____ Yes _____ No

If yes, provide the following for each person:

Name and Address	Services Rendered	Agency with Which Person Did Business

5. In 2005, did any entity in which **you or your spouse or your domestic partner*** have a financial interest* receive compensation in excess of \$5,000 for professional,* business or other services rendered to a person* doing business* with the City of Chicago, the Chicago Transit Authority, Board of Education (including the Chicago School Reform Board of Trustees), Chicago Park District, Chicago City Colleges, or Metropolitan Pier and Exposition Authority? _____ Yes _____ No

If yes, provide the following:

Name and Address of Entity	Services Rendered	Person to Whom Services Were Rendered	Agency with Which Person Did Business

INTEREST IN CITY BUSINESS

6. In 2005, did you have a financial interest* in any person* doing business* with the City? (Note: interests in publicly held corporations, time or demand deposits in financial institutions, or endowments, policies or annuities purchased from insurance companies need not be disclosed.) _____ Yes _____ No

If yes, provide the following for each person:

Name and Address of Person	Title or Description of Position You Held in This Person

BUSINESS OWNERSHIP

7. In 2005, did your ownership interest in any person* conducting business in Chicago entitle you to receive more than \$2,500, have a cost or present value of \$5,000 or more, or represent more than a 10% interest in the person? (Note: ownership interests in publicly held corporations need not be disclosed.) _____ Yes _____ No

If yes, provide the following for each person:

Name and Address of Person	Type/Instrument of Ownership

CAPITAL GAINS

8. In 2005, did you realize a capital gain of \$5,000 or more from the sale of any asset other than your principal place of residence? _____ Yes _____ No

If yes, identify the asset sold (including the address or legal description of real estate).

REAL ESTATE IN CHICAGO

9. Do you have a financial interest* in real estate located in the City of Chicago, other than your principal place of residence? Include all forms of direct or indirect ownership, such as partnerships or trusts whose corpus consists primarily of real estate. (If your principal place of residence is in a multiple-unit or mixed-use building in which you have a financial interest*, answer "yes" to this question.)

_____ Yes _____ No

If yes, identify the real estate by address, including zip code, or if there is no address, by legal description.

GIFTS AND HONORARIA

10. In 2005, did you receive from any person (excluding relatives) one or more gifts or honoraria having an aggregate value in excess of \$500?

_____ Yes _____ No

If yes, name the person or persons from whom you received such gifts or honoraria.

LICENSE/FRANCHISE/ZONING APPLICATION

11. Do you have a financial interest* in any person* who in 2005 applied to the City of Chicago for a license or franchise, or any permit for annexation, zoning or rezoning of real estate?

_____ Yes _____ No

If yes, list the name of the person in which you have a financial interest and describe the City action requested.

Name and Address of Applicant

Action Requested

LOANS AND DEBTS

12. If you owe or anyone owes you over \$5,000, did the debtor, creditor or guarantor of the debt do business* with or do work for the City of Chicago in 2005? (Do not include (1) debt instruments issued by financial institutions if the loans are made at the prevailing rate of interest or (2) debt instruments issued by publicly held corporations and purchased by the reporting individual on the open market at the price available to the public.)

_____ Yes _____ No

If yes, provide the following information:

Name of Debtor, Creditor or Guarantor	Indicate whether the person is a debtor, creditor or guarantor	Type of Debt Instrument
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VERIFICATION: I declare that I have examined this Statement of Financial Interests, including any accompanying statement, and to the best of my knowledge and belief it is true and complete. I understand that willfully filing a Statement containing false or misleading information can result in removal from office or in employment sanctions, including discharge, in accordance with applicable rules, regulations and ordinances of the City of Chicago.

Date of Filing

Signature of Person Filing Statement